

VITAL PERSONAL INFORMATION FOR:

Name	
Address 1	
Address 2	
Telephone 1	
Telephone 2	
Email	

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NOTES

- The purpose of this complimentary booklet is to enable you to record in one place much of the vital information that is important in your life
- This information is of particular importance to spouses, children, care givers, agents, executors, trustees, business partners and others in the event of illness, injury or death
- The booklet may be completed by hand or electronically. To download a copy of the booklet, navigate to:
<http://www.johnsonlawgroupintl.com/documents/VPI.pdf>
- For further information about completing this document, comments or suggestions on improving it, or for answers to your legal questions, please call us at 202-544-1515

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BANK ACCOUNTS

Account 1	
Institution	
Account number	
Telephone	
Internet	

Account 2	
Institution	
Account number	
Telephone	
Internet	

Account 3	
Institution	
Account number	
Telephone	
Internet	

Account 4	
Institution	
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Account 5	
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Account 6	
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Account 7	
Institution	
Account number	
Telephone	
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Account 8	
Institution	
Account number	
Telephone	
Internet	



BROKERAGES

Account 1	
Institution	
Account number	
Telephone	
Internet	

Account 2	
Institution	
Account number	
Telephone	
Internet	

Account 3	
Institution	
Account number	
Telephone	
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Account 4	
Institution	
Account number	
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Account 5	
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Account number	
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Account 6	
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Account number	
Telephone	
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Account 7	
Institution	
Account number	
Telephone	
Internet	

Account 8	
Institution	
Account number	
Telephone	
Internet	



CREDIT CARDS

Card 1	
Institution	
Account number	
Telephone	
Internet	

Card 2	
Institution	
Account number	
Telephone	
Internet	

Card 3	
Institution	
Account number	
Telephone	
Internet	

Card 4	
Institution	
Account number	
Telephone	
Internet	

Card 5	
Institution	
Account number	
Telephone	
Internet	

Card 6	
Institution	
Account number	
Telephone	
Internet	

Card 7	
Institution	
Account number	
Telephone	
Internet	

Card 8	
Institution	
Account number	
Telephone	
Internet	

Card 9	
Institution	
Account number	
Telephone	
Internet	



ESTATE PLANNING DOCUMENTS

Will 1	
Name	
Date executed	
Beneficiary	
Location	
Executor(s)	
Telephone	

Will 2	
Name	
Date executed	
Beneficiary	
Location	
Executor(s)	
Telephone	

Trust 1	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	

Trust 2	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	

Living Will 1	
Name	
Date executed	
Location	
Agent	
Telephone	

Living Will 2	
Name	
Date executed	
Location	
Agent	
Telephone	

Power of Attorney 1	
Name	
Date executed	
Location	
Agent	
Telephone	

Power of Attorney 2	
Name	
Date executed	
Location	
Agent	
Telephone	

Special Needs Trust 1	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	

Special Needs Trust 2	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	

Trust for Grandchildren 1	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	

Trust for Grandchildren 2	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	

Trust for Pets	
Name	
Date executed	
Beneficiary	
Location	
Trustee(s)	
Telephone	



LIFE INSURANCE

Policy 1	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 2	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 3	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 4	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 5	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 6	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 7	
Institution	
Account number	
Telephone	
Beneficiary(ies)	

Policy 8	
Institution	
Account number	
Telephone	
Beneficiary(ies)	



MEDICAL AND DENTAL

Doctor 1	
Name	
Specialty	
Telephone	

Doctor 2	
Name	
Specialty	
Telephone	

Doctor 3	
Name	
Specialty	
Telephone	

Dentist 1	
Name	
Specialty	
Telephone	

Dentist 2	
Name	
Specialty	
Telephone	

Insurance 1	
Institution	
Account number	
Telephone	

Insurance 2	
Institution	
Account number	
Telephone	

Insurance 3	
Institution	
Account number	
Telephone	

Insurance 4	
Institution	
Account number	
Telephone	



OTHER IMPORTANT CONTACTS

Contact	
Name	
Relationship	
Telephone	
Email	

Contact	
Name	
Relationship	
Telephone	
Email	

Contact	
Name	
Relationship	
Telephone	
Email	

Contact	
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Relationship	
Telephone	
Email	





PROFESSIONAL SERVICES

Attorney 1	
Name	Bradford P. Johnson
Firm	JOHNSON LAW GROUP INTL PLLC
Telephone	202-544-1515
Internet	www.johnsonlawgroupintl.com

Attorney 2	
Name	
Firm	
Telephone	
Internet	

Accountant	
Name	
Firm	
Telephone	
Internet	

Broker 1	
Name	
Firm	
Telephone	
Internet	

Broker 2	
Name	
Firm	
Telephone	
Internet	

Other 1	
Name	
Firm	
Telephone	
Internet	

Other 2	
Name	
Firm	
Telephone	
Internet	

Other 3	
Name	
Firm	
Telephone	
Internet	



PROPERTY

Property 1	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	

Property 2	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	

Property 3	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	

Property 4	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	

Property 5	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	

Property 6	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	

Property 7	
Location	
Mortgage Acct	
Telephone	
Insurance Acct	
Telephone	



RETIREMENT ACCOUNTS

Account 1	
Institution	
Account number	
Telephone	
Internet	

Account 2	
Institution	
Account number	
Telephone	
Internet	

Account 3	
Institution	
Account number	
Telephone	
Internet	

Account 4	
Institution	
Account number	
Telephone	
Internet	

Account 5	
Institution	
Account number	
Telephone	
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Account 6	
Institution	
Account number	
Telephone	
Internet	

Account 7	
Institution	
Account number	
Telephone	
Internet	

Account 7	
Institution	
Account number	
Telephone	
Internet	



UTILITIES

Electricity	
Company	
Account number	
Telephone	
Internet	

Gas	
Company	
Account number	
Telephone	
Internet	

Telephone	
Company	
Account number	
Telephone	
Internet	

Mobile phone	
Company	
Account number	
Telephone	
Internet	

Internet	
Company	
Account number	
Telephone	
Internet	

Television	
Company	
Account number	
Telephone	
Internet	

Water	
Company	
Account number	
Telephone	
Internet	

Other	
Company	
Account number	
Telephone	
Internet	



VEHICLES

Vehicle 1	
Make and model	
Year	
VIN	
Tag (State)	
Insurance	
Telephone	

Vehicle 2	
Make and model	
Year	
VIN	
Tag (State)	
Insurance	
Telephone	

Vehicle 3	
Make and model	
Year	
VIN	
Tag (State)	
Insurance	
Telephone	

Vehicle 4	
Make and model	
Year	
VIN	
Tag (State)	
Insurance	
Telephone	

Vehicle 5	
Make and model	
Year	
VIN	
Tag (State)	
Insurance	
Telephone	

Vehicle 6	
Make and model	
Year	
VIN	
Tag (State)	
Insurance	
Telephone	